

# Coming together to build a FAIR and functioning EOSC

Ingrid Dillo, Marjan Grootveld, Simon Hodson, Sara Pittonet,
FAIRsFAIR Synchronisation Force
Introduction to the second workshop
29th April 2020







**How FAIR is Research in Europe today** 

Image: <u>Mabel Amber</u> via <u>Pixabay</u>



# Plan for today

- Introduction to FAIRsFAIR and the Synchronisation Force
- Stakeholders in this workshop
- Looking back on the first Synchronisation Force workshop (November 2019)
- Goal of this workshop and intended output
- Recap of the Turning FAIR into Reality recommendations
- What do we expect from you?
- Q&A

#### On a practical note:

- Please mute your microphone when you don't speak.
- During the introduction please use the chat for questions.
- Please save this link to join the FAIRsFAIR Synchronisation Workshop series: <a href="https://us02web.zoom.us/j/82343510738">https://us02web.zoom.us/j/82343510738</a>. You can use this link for all workshops.
- Reminders will be sent prior to each session, including details about its structure, chairs and rapporteurs.





# Our objective

Help survey the landscape of FAIR activities in relation to EOSC and identify where dialogue and collaboration can be encouraged.

Create a basis for harmonisation efforts to bring together the various actors working in the FAIR ecosystem and build a functioning EOSC and active community around EOSC.

Specifically this workshop – a virtual series – aims to identify overlaps, divergences and challenges related to FAIR within the EOSC framework, with a special focus being given to the recommendations for «Turning FAIR into Reality».

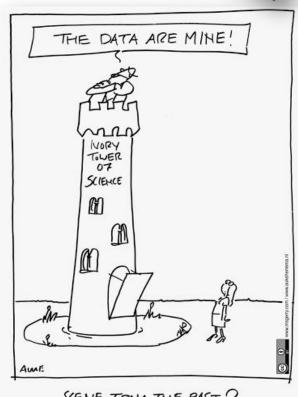


# Overall project aim



- 'FAIRsFAIR addresses the development and concrete realisation of an overall knowledge infrastructure on academic quality data management, procedures, standards, metrics and related matters based on the FAIR data principles';
- 'The objective is to accelerate the realization of the goals of the EOSC by opening up and sharing all knowledge, expertise, guidelines, implementations, new trajectories, courses and education on FAIR matters';

Implementation of recommendations from the EOSC HLEG and the Expert Group on FAIR Data.



SCENE FROM THE PAST ?



# FAIRsFAIR in a nutshell

Call: H2020-INFRAEOSC-5c

Budget: 10 million euro

Length: 36 months

Starting date: March 1 2019

22 partners from 8 MS 6 core partners















# FAIRsFAIR partners

Data Archiving and Networked Services









Universiteit van Amsterdam







































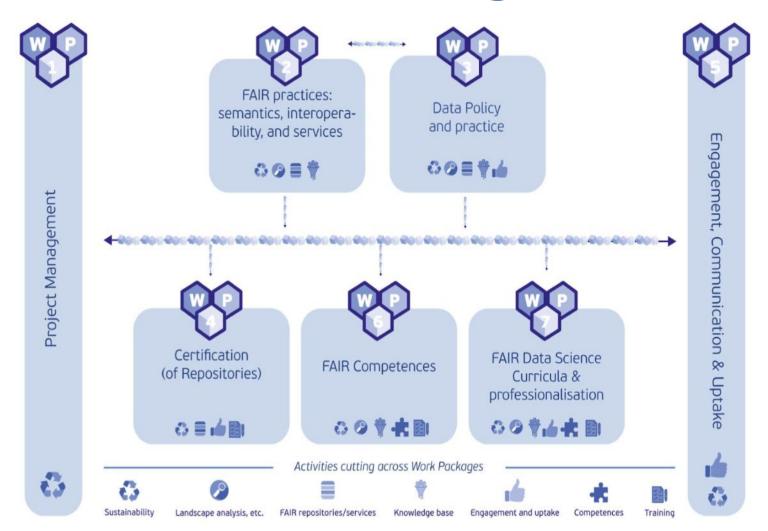








# Work Packages





### **FAIRSFAIR IN ACTION**



IMPROVE
INTEROPERABILITY
OF FAIR RESOURCES



INCREASE PRODUCTION AND USE OF FAIR DATA



BUILD A NETWORK
OF TRUSTED DIGITAL
REPOSITORIES



SET UP A FAIR
COMPETENCE CENTRE
FOR ALL COMMUNITIES



DEVELOP A CAPABILITY MATURITY MODEL TOWARDS FAIR CERTIFICATION



EMBED FAIR DATA EDUCATION IN UNIVERSITY PROGRAMMES



ORGANISE AN OPEN
CALL FOR REPOSITORIES
TO GET SUPPORT FOR
CERTIFICATION



# www.fairsfair.eu/

# First Deliverables on Landscape Analysis, FAIR Requirements & Competence Centre

Open for comments from the community.

Your feedback is invited!

Events	Project Outputs	Outreach	
FAIRsFAIR Events	Deliverables For	News	
Other Events	Community Review	News	
Webinars	Deliverables & Milestones	Articles, Blogs & Publications	
Training	Presentations	Videos	
Past Events	Other Outputs	Press Clippings	
		Social Media Roundup	
		FAIRSFAIR Newletters	***************



# Main Challenges

- Coherence within the project
- Serving an evolving EOSC governance structure
- Creating synergies with all FAIR-related projects, initiatives and activities in Europe and beyond









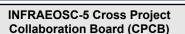
EOSC Governance Board

**EOSC Executive Board** 



#### FAIR WG task groups:

- FAIR practice
- Interoperability
- PIDs
- Metrics and certification



#### **INFRAEOSC-5 Task Forces:**

- Landscaping
- · FAIR data and infrastructures
- Services onboarding
- National policies and governance
- Training and skills
- Dissemination and events

#### **EOSC Interest Groups:**

- Researcher engagement and use cases
- Service and research product catalogue
- Federating core
- Glossary







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# The High Level Advisory Committee





Jaana Bäck
Affiliation: University of Helsinki
Country: Finland

Research INAR. Prof. Jaana Bäck's field is forest-a She has contributed to the conceptual understand processes, e.g. biogeochemical cycles, trace gas ex by environmental factors. In particular, she is inter

Jaana Bäck, University of Helsinki (UHEL), Institute for Atmosphere and Farth

processes, e.g. biogeochemical cycles, trace gas ex by environmental factors. In particular, she is inter sinks and contribute to atmospheric aerosol forma change especially in arctic and boreal regions. She 30 years, and has studied e.g. the effects of atmosp

in Linkedin | > Twitter



David Carr Affiliation: Wellcome Trust Country: United Kingdom

David Carr is Programme Manager for Open Resea efforts to maximise the availability and use publications, software and materials), in ways that accelerate the delivery of health benefits. Prior Wellcome where he led on work to develop and co areas, including research data sharing, open access

in Linkedin |



Patricia Clarke

Affiliation: Health Research Board (HRB)

Country: Ireland {Republic}

Dr. Clarke is Programme Manager, Policy and EU Ireland and a National Delegate in H2020 Societal and Wellbeing. Dr. Clarke has a particular interest the HRB Open Research publishing platform. She Research Forum with the Higher Education Authoric expert group on National Points of Reference on Sci

in Linkedin | > Twitter



Rūta Petrauskaitė

Affiliation: Vytautas Magnus University Country: Lithuania

Rūta Petrauskaitė is a professor at Vytautas Magnus University and a proponent of datadriven research, Open Access and data sharing initiatives. With research interests ranging from corpus and computational linguistics to discourse analyses, she has initiated and supervised compilations of the first big corpora of the Lithuanian language and performed corpus-based research in most fields of linguistics.

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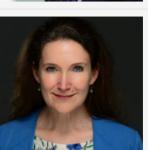


Carthage Smith

Affiliation: Organisation for Economic Co-operation & Dev Country: United Kingdom

Dr. Smith joined the Organisation for Economic Co-oper 2014 as head of the Global Science Forum Secretariat. His define the overall strategy and priorities for the Forum, inc infrastructures, Open Science, research funding mech processes.

in Linkedin I



Shelley Stall

**Affiliation:** American Geophysical Union **Country:** United States

Shelley Stall is the Senior Director for the American Geop Program. She works with AGU's members, their organiza community to improve data and digital object practices whow research data is managed and valued. Better data science.

in Linkedin | > Twitter



#### Françoise Genova

Affiliation: Strasbourg Astronomical Data Centre Country: France

Ms. Genova is one of the founders of the astronomic chaired the international Virtual Observatory Alliance (IVC and has led operations in France since 2004. She has European projects on behalf of CNRS. Director of the Stri from 1995 to 2015, Ms Genova led the Data Access, Dis Package of the European ASTERICS Cluster, the aim of v data coming from the astronomical and astroparticle projects.

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#### Stan Gieler

Affiliation: Dutch Research Council: NWO Country: Netherlands

Dr. Gielen holds a PhD in biophysics and worked at Nor University Utrecht before being appointed as Full Prof University Nijmegen (1988) with a chair in both the scie 2010 to 2016 he served as dean of the Faculty of Science.

in Linkedin | > Twitter



Thomas Hahn Affiliation: Siemens Country: Germany

Thomas Hahn has been Chief Software Expert at Siemer computer science at Friedrich-Alexander University of Erl 1986 and worked as a product developer in the field of in 1993 he moved to Nuremberg, where he worked in product as a project manager responsible for development of worked as Head of Development atTraffic Control Systems

in Linkedin





# **European Group of FAIR Champions**

### **Current Members**



#### **Mark Allen**

- **Affiliation:** Strasbourg Astronomical Data Centre
- **Country:** France



#### **Isabel Bernal**

- Affiliation: DIGITAL.CSIC
- **Country:** Spain



#### **Alastair Dunning**

- **Affiliation:** Delft University of Technology
- **Country:** Netherlands



#### **Odile Hologne**

- **Affiliation:** French Institute for Agricultural Research
- **Country:** France



#### **Maria Johnsson**

- **Affiliation:** Lund University
- **Country:** Sweden



#### **Eetu Mäkelä**

- **Affiliation:** University of Helsinki
- **Country:** Finland



#### **Andreas Rauber**

- Affiliation: Tech Uni Vienna
- **Country:** Austria



#### Susanna-Assunta Sansone

- **Affiliation:** University of Oxford
- **Country:** United Kingdom



#### **Barbara Sierman**

- **Affiliation:** Digital Preservation
- **Country:** Netherlands



#### **Eefke Smit**

- **Affiliation:** International Association of STM Publishers
- **Country:** Netherlands



- **Affiliation:** German Climate **Computing Center**
- Country: Germany





Establishing a dialogue among the various projects and actors in the EOSC Ecosystem whose work touches on FAIR in order to:



- Maximise coordination & minimise unnecessary overlap or duplication;
- Encourage the dovetailing of projects' and actors' activities with EOSC governance;
- Promote mechanisms to collaborate on turning FAIR into reality.



#### **INFRAEOSC5** projects



Regional Nodes / **Thematic Projects (5b)** 



FAIR (5c)



**EOSC Governance Board** 

**EOSC Executive Board** 

#### **EOSC** working groups Landscape WG WG Rules of Participation WG

**FAIR WG** 

Skills & Training WG

- FAIR practice
- Interoperability
- Metrics and certification

- PIDs

#### NFRAEOSC-5 Cross Project **Collaboration Board (CPCB)**

#### **INFRAEOSC-5 Task Forces:**

- Landscaping
- FAIR data and infrastructures
- Services onboarding
- · National policies and governance
- Training and skills Dissemination and events

#### **EOSC Interest Groups:**

- Researcher engagement and use
- · Service and research product catalogue
- · Federating core
- Glossary







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# INFRAEOSC-5 Collaboration Board & Task Forces

### **INFRAEOSC-5 Cross Project Collaboration Board**

Overseeing the collaboration between the INFRAEOSC-5 abc projects. EOSCsecretariat project (5a) supports and funds it.

#### **INFRAEOSC-5 Task Forces**

- Landscaping
- 2. FAIR data and infrastructure Lead by FAIRsFAIR
- 3. Training & Skills
- 4. Service on-boarding
- 5. National Policies & Governance
- 6. Communication & Dissemination



#### **FAIRsFAIR Work Packages**

- Internal Synchronisation Force, functioning as a linking pin between the activities within the project and the EOSC WGs: FAIR, landscaping, RoP, sustainability, architecture, ..
- 3 workshops producing reports, that will feed into a White Paper

#### **Synchronisation Force**

First Synchronisation Force workshop

25th November 2019 in Budapest:

Focus on the EOSC Working Groups

IR es and

**EOSC Working Groups** 



### Changes since the first workshop

- The EOSC Working Group Skills and Training has started its activities.
- The European Group of FAIR Champions grew from 5 to 11 members.
- "The importance of clustering activities and outputs around recommendations from the *Turning FAIR into Reality* report was underemphasized during the first workshop" > this is now the main structure of the workshop series
- "The question of who gets a seat a the table (...) was raised various times". "The 2<sup>nd</sup> SF workshop will incorporate more stakeholders" > this time ESFRI clusters and INFRAEOSC5 projects were invited. For the 3<sup>rd</sup> SF workshop in autumn the horizontal projects will be invited.
- FAIRsFAIR will deliver a "Synchronisation Force digest".

FAIRsFAIR *D5.3 Report on the First Synchronisation Force Workshop* <a href="https://doi.org/10.5281/zenodo.3629159">https://doi.org/10.5281/zenodo.3629159</a>



#### **Workshop members**

(5a)

EOSC

Secretariateu

Setup and management of the EOSC Secretariat supporting the EOSC Covernance

Regional Nodes /
Thematic Projects (5b)



FAIR (5c)



**EOSC Governance Board** 

**EOSC Executive Board** 



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# Goal of the workshop and final output

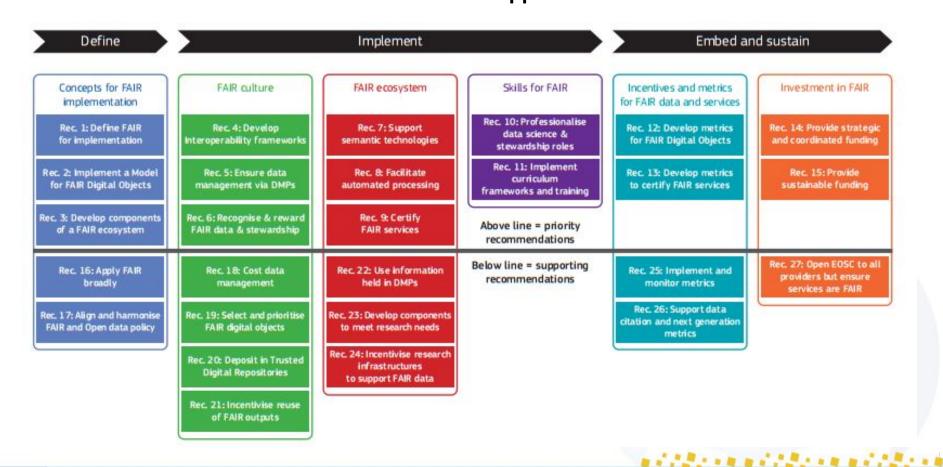


- Goal: chart how the represented projects and initiatives contribute to carrying out the recommendations from the "Turning FAIR into Reality" report.
- Output of this workshop:
  - Spreadsheet of all recommendations priority and supporting and all projects and WGs activities.
  - Workshop report (draft report shared before final plenary session).
- Output of the *three* workshops (2019-2020): White Paper with recommendations for how to encourage alignment and synchronisation around FAIR, Open Science and EOSC.



### Turning FAIR into Reality: Recommendations

The Synchronisation Force will map the FAIRsFAIR, EOSC WG and other EOSC FAIR outputs to the TFIR recommendations and track progress and make necessary recommendations to the EOSC Governance Board. **Read FAIR Action Plan:** pp.59-75.





### **FAIRsFAIR Synchronisation Force**

To work with partners to...

- Maximise coordination and minimise unnecessary overlap or duplication;
- 2. Encourage the dovetailing of projects' and actors' activities with EOSC governance;
- 3. Promote mechanisms to collaborate on turning FAIR into reality.



# FAIRsFAIR Synchronisation Force Workshops

- An analysis of how well stakeholders, groups, projects etc are responding to the Turning FAIR in Reality Recommendations and Action Plan
  - Are there gaps? Are there recommendations that are not being addressed?
    - Does this mean that effort needs to be directed at this recommendation? Or that the recommendation is unnecessary?
  - Are there activities that are not covered by the recommendations?
    - Does this mean that the recommendations need to be expanded?



# Completing the Spreadsheet

Our first request: re-read the recommendations in "<u>Turning FAIR into Reality</u>". Read FAIR Action Plan: pp.59-75. Consider the **actions** as necessary to help flesh out the recommendation and help reporting below.

**Our second request**: add your project activities to the <u>spreadsheet</u> at least two days before the relevant pillar session:

https://bit.ly/FsF-SF-outputs-sheet

- 1.a. What have you already done that addresses the recommendations?
- 1.b. What has your project planned and scheduled which will address these recommendations?

Please provide brief but usable information: name of activity/output, short description; title, URL, deliverable number and due date where possible.

Please make sure the spreadsheet is completed BEFORE the virtual workshop session.



# Virtual Workshop Sessions

Consider the recommendations for the pillar you are addressing.

Address the **priority recommendations** first; the supporting recommendations if you have time.

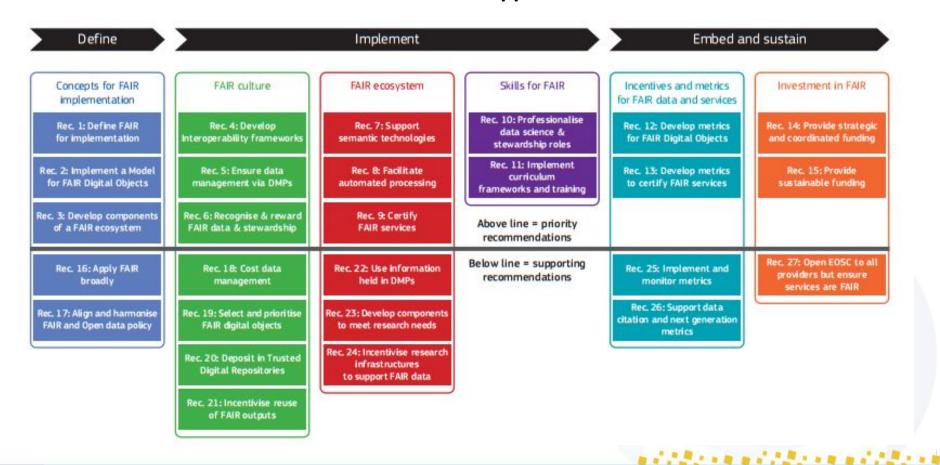
- 2.a. Are you doing anything of significance related to implementing FAIR in the context of the EOSC that is not covered by the recommendations?
- 2.b. Does this need to be included in an updated action plan and revised set of recommendations?
- 3. For this pillar can you identify any gaps, any recommendations that are NOT being addressed?

Capture the discussions and information in template (to be provided).



### Turning FAIR into Reality: Recommendations

The Synchronisation Force will map the FAIRsFAIR, EOSC WG and other EOSC FAIR outputs to the TFIR recommendations and track progress and make necessary recommendations to the EOSC Governance Board. **Read FAIR Action Plan:** pp.59-75.





### TFiR Pillar 1: Concepts

Concepts for FAIR implementation

Rec. 1: Define FAIR for implementation

Rec. 2: Implement a Model for FAIR Digital Objects

Rec. 3: Develop components of a FAIR ecosystem

Rec. 16: Apply FAIR broadly

Rec. 17: Align and harmonise FAIR and Open data policy

#### **Rec. 1: Define FAIR for implementation**

Incorporate and emphasise concepts that are implicit in the FAIR principles, namely: data selection, long-term stewardship, assessability, legal interoperability and the timeliness of sharing.

Rec. 2: Implement a model for FAIR Digital Objects
By definition, these have a PID linked to different types of
essential metadata including provenance and licencing. Use
of community standards... rich documentation.

#### Rec. 3: Develop components of a FAIR ecosystem

[Requires], at minimum, the following essential components: policies, Data Management Plans, identifiers, standards and repositories. There need to be registries cataloguing each component of the ecosystem, and automated workflows between them.



#### FAIR culture

Rec. 4: Develop Interoperability frameworks

Rec. 5: Ensure data management via DMPs

Rec. 6: Recognise & reward FAIR data & stewardship

Rec. 18: Cost data management

Rec. 19: Select and prioritise FAIR digital objects

Rec. 20: Deposit in Trusted Digital Repositories

Rec. 21: Incentivise reuse of FAIR outputs

### TFiR Pillar 2: Culture

Rec. 4: Develop interoperability frameworks for FAIR sharing within disciplines and for interdisciplinary research

**Rec. 5: Ensure Data Management via DMPs** 

All research projects producing or collecting data should have create a DMP, which provides information of all relevent outputs as FAIR Digital Objects.

Rec. 6: Recognise and reward FAIR data and data stewardship



### TFiR Pillar 3: Ecosystem

#### FAIR ecosystem

Rec. 7: Support semantic technologies

Rec. 8: Facilitate automated processing

Rec. 9: Certify FAIR services

Rec. 22: Use information held in DMPs

Rec. 23: Develop components to meet research needs

Rec. 24: Incentivise research infrastructures to support FAIR data

#### Rec. 7: Support semantic technologies

7.1: metadata specifications and standards, vocabularies and ontologies; 7.2: common protocols...

#### Rec. 8: Facilitate automated processing

8.1: develop automated workflows (for data access, aggregation, analysis); 8.3: develop mechanisms to broker requests...

# Rec. 9: Develop assessment frameworks to certify FAIR services

Data services must be encouraged and supported to obtain certification, as frameworks to assess FAIR services emerge. Existing community-endorsed methods to assess data services, in particular CoreTrustSeal (CTS) for trusted digital repositories, should be used as a starting point to develop assessment frameworks for FAIR services.



### TFiR Pillar 4: Skills

#### Skills for FAIR

Rec. 10: Professionalise data science & stewardship roles

Rec. 11: Implement curriculum frameworks and training

# Rec. 10: Professionalise data science and data stewardship roles and train researchers

Steps need to be taken to develop two cohorts of professionals to support FAIR data: data scientists embedded in research projects, and data stewards who will ensure the management and curation of FAIR data. All researchers also need a foundational level of data skills.

# Rec. 11: Implement curriculum frameworks and training

A concerted effort should be made to coordinate and accelerate the pedagogy for professional data roles. To support uptake, skills transfer schemes, fellowships, staff exchanges and informal training opportunities are needed, as well as formal curricula.



### TFiR Pillar 5: Incentives, Metrics

Incentives and metrics for FAIR data and services

Rec. 12: Develop metrics for FAIR Digital Objects

Rec. 13: Develop metrics to certify FAIR services

Rec. 25: Implement and monitor metrics

Rec. 26: Support data citation and next generation metrics

Rec. 12: Develop metrics for FAIR Digital Objects
A set of metrics for FAIR Digital Objects should be
developed and implemented, starting from the basic
common core of descriptive metadata, PIDs and access.

Rec. 13: Develop metrics to certify FAIR services
Certification schemes are needed to assess all
components of the ecosystem as FAIR services. Existing
frameworks like CoreTrustSeal (CTS) for repository
certification should be used and adapted rather than
initiating new schemes based solely on FAIR, which is
articulated for data rather than services



### TFiR Pillar 6: Investment

Investment in FAIR

Rec. 14: Provide strategic and coordinated funding

Rec. 15: Provide sustainable funding

Rec. 27: Open EOSC to all providers but ensure services are FAIR

# Rec. 14: Provide strategic and coordinated funding

Funders should adopt a coordinated approach to supporting core infrastructure and services, building on existing investments where appropriate. Funding should be tied to certification schemes, sustainable business models and other community-vetted indicators that demonstrate viability.

#### Rec. 15: Provide sustainable funding

Funders who issue requirements on FAIR must provide support to ensure the components of the FAIR ecosystem are maintained at a professional service level with sustainable funding. Service providers should explore multiple business models and diverse income streams.



### Recommendations and Actions

#### Rec. 7: Support semantic technologies

Semantic technologies are essential for interoperability and need to be developed, expanded and applied both within and across disciplines.

Action 7.1: Programs need to be funded to make semantic interoperability more practical, including the further development of metadata specifications and standards, vocabularies and ontologies, along with appropriate validation infrastructure.

Stakeholders: Funders; Standards bodies; Coordination fora; Research communities.

Action 7.2: To achieve interoperability between repositories and registries, common protocols should be developed that are independent of the data organisation and structure of various services.

**Stakeholders:** Data service providers; Standards bodies.

Action 7:3: Field-specific approaches to expressing semantic relationships should be more closely aligned with web-scale technologies and standards.

Stakeholders: Research communities; Standards bodies; Coordination fora.

**Related recommendations:** Rec. 4: Develop interoperability frameworks for FAIR sharing.



# Completing the Spreadsheet

Rec. 12: Develop metrics for FAIR digital output

D4.1 (Feb 2020) Draft recommendations on requirements for FAIR datasets in certified repositories: https://doi.org/10.5281/zenodo.3 678716 and M4.9 (Aug 2020) Report on FAIR data assessment mechanisms to develop pragmati concepts for FAIRness evaluation at the dataset level



# Planning and wrap-up

6-14 May: six working sessions, each builds around one of the pillars of the Turning FAIR into Reality Report.

Our first request: re-read the recommendations (and actions) in "Turning FAIR into Reality".

Our second request: add your project activities to the spreadsheet at least two days before the relevant pillar session:

https://bit.ly/FsF-SF-outputs-sheet

Reminders will be sent prior to each session.

Summaries of each session will be circulated to all participants in the form of a draft 'workshop report', plus some questions to you.

11 June, 14.00-15.30: plenary discussion with working session participants, providing an opportunity to refine the content of the draft reports.



Thank you for contributing to the video <u>How FAIR is Research in Europe today</u>.

# Questions?

# www.fairsfair.eu

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  - in In/fairsfair

info@fairsfair.eu