# NI4OS-Europe support and tools for FAIR in practice

FAIRsFAIR National Roadshow Series
7th July 2021

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# Project summary



- Name: National Initiatives for Open Science in Europe
- Acronym: NI4OS-Europe (pronounced "NEEFOS")
- Call: INFRAEOSC-05 (b) Coordination of EOSC-relevant national initiatives across Europe and support to prospective EOSC service providers – Research and Innovation Actions
- Grant number: 857645
- Amount of EC funding: 5,599,475
- 22 Partners from 15 countries



Project overview and achievements, 1st Periodic Review Meeting, Online, 10th June 2021, Eleni Toli, Project Director, ATHENA RC

# Partnership



1	National Infrastructures for Research and Technology SA	GRNET	Greece	
2	Athena Research & Innovation Center	ATHENA	Greece	
3	The Cyprus Institute	CYI	Cyprus	-
4	University of Cyprus	UCY	Cyprus	L
5	Institute of Information and Communication Technologies	IICT	Bulgaria	
6	SRCE – University of Zagreb, University Computing Centre	SRCE	Croatia	
7	Ruđer Bošković Institute	RBI	Croatia	4
8	Governmental Agency for IT Development	KIFU	Hungary	
9	University of Debrecen	UD	Hungary	
10	National Institute for Research and Development	ICI	Romania	
11	Executive Agency for Higher Education, Research, Development & Innovation Funding	UEFISCDI	Romania	L
12	Academic and Research Network of Slovenia	ARNES	Slovenia	
13	University of Maribor Library	UMUKM	Slovenia	
14	Institute of Physics Belgrade	IPB	Serbia	
15	University of Belgrade	UOB	Serbia	
16	Albanian Academic Network – Interinstitutional ICT Research Centre	RASH	Albania	
17	University of Banja Luka	UNI BL	Bosnia-Herzegovina	-
18	Ss. Cyril and Methodius University in Skopje	UKIM	North Macedonia	
19	University of Montenegro, Faculty of Electrical Engineering	UOM	Montenegro	
20	Research and Educational Networking Association of Moldova	RENAM	Republic of Moldova	
21	Institute for Informatics and Automation of the Academy of Sciences of Armenia	IIAP	Armenia	
22	Georgian Research and Educational Networking Association	GRENA	Georgia	













































# **Ambition**



# Commit to EOSC governance

Be a core contributor to the EOSC service portfolio

Ensure inclusiveness on the European level

# Objectives & contribution to EOSC federation





**Support** the development and inclusion of the NOSCIs in 15 Member States and Associated Countries in the overall scheme of EOSC governance

 Build 15 National Open Science Cloud Initiatives (NOSCI) & enable them to support the overall EOSC governance and the related EOSC coordination structure



**Spread** the EOSC and FAIR principles in the community and train it

- **Develop** technical, organisational and legal guidelines, tools & mechanisms, to support implementation of ORDM and FAIR
- Ensure the engagement of the targeted communities and validate the on-boarding solutions



Provide technical and policy support in on-boarding of the existing and future service providers into EOSC

- Facilitate the on-boarding to EOSC of existing infrastructures and state-of-the-art services
- Enable the EOSC-relevant, non-commercial services to be accessed through the EOSC portal

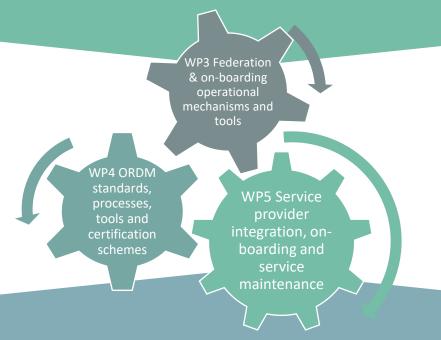
Project overview and achievements, 1st Periodic Review Meeting, Online, 10th June 2021, Eleni Toli, Project Director, ATHENA RC

# Organisation



WP1 Management

WP2 EOSC national initiatives and policy support



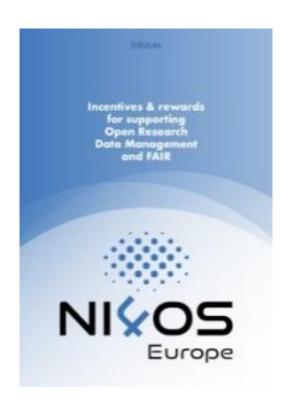
WP6 User engagement, training and demonstrators

WP7 Communication, marketing, sustainability and innovation

# ORDM & FAIR: Guidelines and Incentives (WP4)



- Recommendations & guidelines
  - Identification and analysis of existing guidelines
- Incentives
  - Analysis of current state, best practices and benefits
  - Categorisation of: rewards and incentives & key actions & key actors
  - Creation of supporting material (brochure) in English, Croatian, Serbian...
- Mapping of legal, technical and procedural tools
  - Analysis and categorization of contemporary tools supporting FAIR and ORDM



https://ni4os-europe.eu/wp-content/uploads/2021/06/NI4OS RI ORDM web EN single pages.pdf

# ORDM & FAIR: Tools (WP4)



Develop tools

that

enhance RDM

ecosystems

and facilitate

**EOSC** 

workflows

LCT – License Clearance Tool

https://lct.ni4os.eu/

RePol – Repository Policy Generator

→ <a href="https://repol.ni4os.eu/">https://repol.ni4os.eu/</a>

RoLECT – EOSC RoP Legal & Ethics Compliance

https://rolect.ni4os.eu/







- Support Open & FAIR data in practice
- Contribute to the related EOSC offer and complement available services
- Provide technical solutions to address legal and policy aspects in FAIR and ORDM
- Web-applications with documentation, policies, manuals and individual branding

Project overview and achievements, 1st Periodic Review Meeting, Online, 10th June 2021, Eleni Toli, Project Director, ATHENA RC



- ■Why do repository policies matter?
  - ☐ Many repositories lack them but the users are increasingly relying on them
  - Aggregators require technical standards to be met, but policies are not machine-readable
  - Requirements and expectations for policy documents grow
  - OpenDOAR provides two simple (fixed) templates, but
    - ☐ No recent updates of content
    - No guided customisation
    - RePol covers several additional topics (CTS, CORE, +privacy)
- Managing the policy is a serious problem for any repository manager!
  - ☐ Many topics need to be covered
  - ☐ A policy should be concise and understandable
  - ☐ It needs to be regularly updated



→ <a href="https://repol.ni4os.eu/">https://repol.ni4os.eu/</a>

Wiki:

https://wiki.ni4os.eu/index.php/RePol

Source:

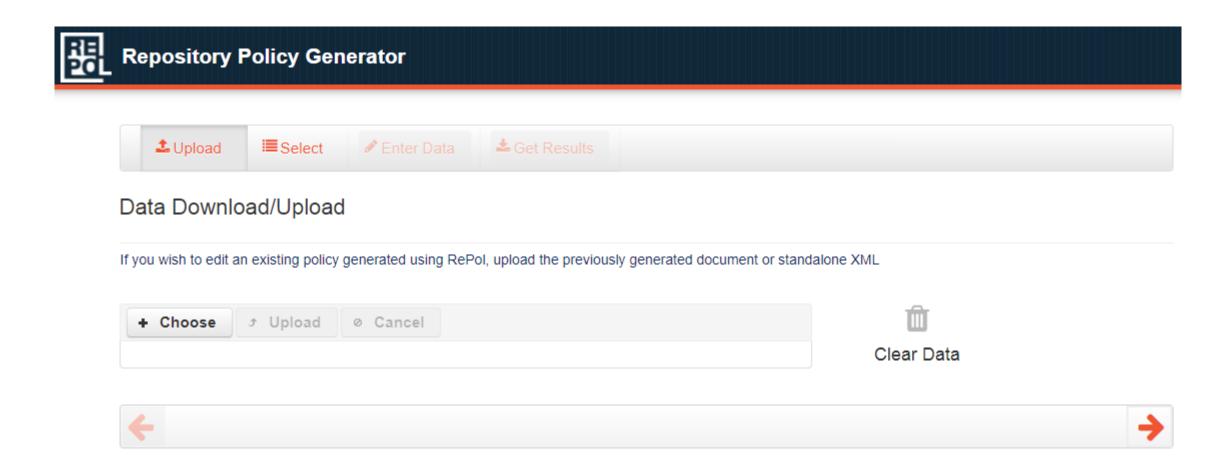
https://github.com/RestlessDevil/RePol/

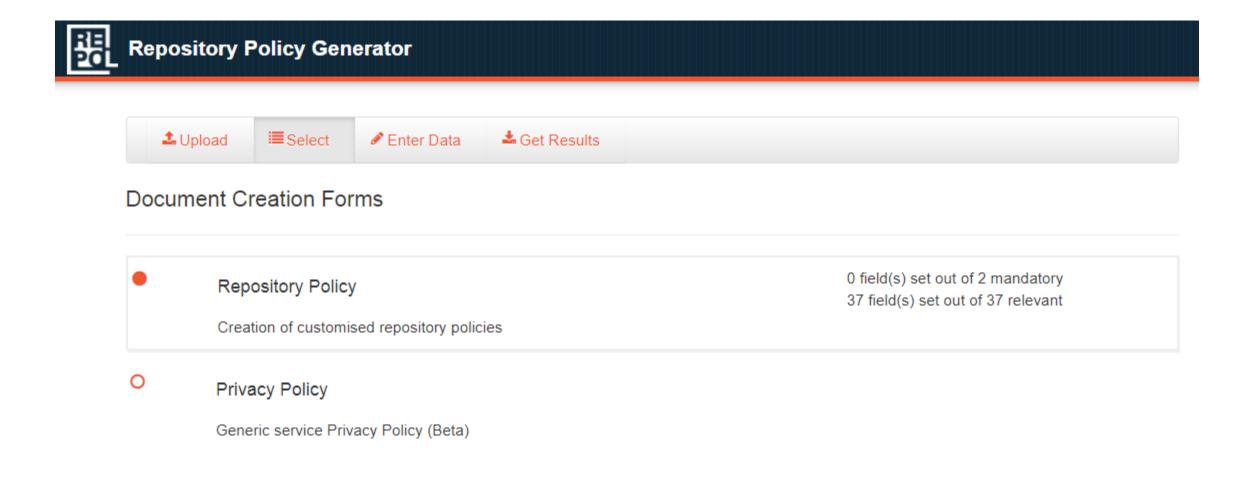
License: **EUPL** (European Union

Public License 1.2+)

Video:

https://www.youtube.com/wat ch?v=WdTFRA3arHI





#### **Repository Policy:**

#### **General Information**

- Repository name
- Repository URL
- User manual URL
- Owning organization(s)
- □ Institutional Open Access/Science policy URL
- □ Policy renewal interval in years
- □ Include preamble
- Preferred OpenDOAR policy flavour
- □ Include Creative Commons licenses explainer
- □ Date of policy document

#### Metadata

- Restricted access to some metadata
- Flavour of the metadata license
- Mention repository owner in re-used metadata

#### **Data/Content Access**

- Restricted access to some items
- Flavour of the content license
- Commercial use of items allowed

#### **Content**

- Repository type
- Repository subjects
- Principal languages

#### **Submission**

Versioning

**Privacy** 

Harvesting

Curation

**Preservation** 

# How does RePol support EOSC?



## Provides an easy to use but flexible tool for repository policies.

- Well-explained choice-based creation of policies
- Policies can be updated to reflect new needs and choices
- Minimise users' privacy concerns
- Create several documents using the same data
- Allow policy choices and options to be saved in JSON or XML

A valuable addition to the EOSC portfolio: no other similar tools!

Can be applied to other "policy needs" (e.g., new Privacy Policy template).

Contributes to the development of machine-readable policies.

## LCT – License Clearance Tool



- □ LCT comes as a response to the increased demand for providing technical solutions to address legal aspects in FAIR and ORDM.
- □ Addresses the complexity of legal interoperability in scenarios where available IPR options need to be License Clearance Tool examined for derivative works.
- ☐ Helps to address legal uncertainty about usage rights and high costs in the clearance of licensing issues.
- Bundles the technical process with the legal aspects, supporting the science community, mainly focusing on technical aspects, to address both.



→ https://lct.ni4os.eu/

Wiki:

https://wiki.ni4os.eu/index.php/License Clea rance Tool -

Description and Documentation

Source: https://github.com/ni4os-

europe/license-clearance-

application

License: **EUPL** (European Union

Public License 1.2+)

# How does LCT support EOSC?



Open-source tool to facilitate and automate the clearance of research outputs' copyright.

Supports researchers in publishing in FAIR and open modes.

Allows data managers to compete against untidy, messy and not well-defined data, maximising re-use of derivative works.

Automates the clearance of rights (copyright) for datasets, media, software, effectively reducing time to publicly release properly licensed content.

Adds to available services/tools in the EOSC service catalogue.

# RoLECT – EOSC RoP Legal & Ethics Compliance Tool



- □ Facilitates a self-assessment for compliance to legal and ethical aspects of the EOSC Rules of Participation.
- □ Legal and ethics are two important aspects in the RoP.
- □ These aspects require particular focus due to their nature and the difficulties associated (specialised knowledge, experience, etc.)
- Not yet been addressed adequately from other FAIR-related tools.
- □ RoLECT integrates several existing modelled procedures.
- □ Structured flow providing logic steps for testing a potential EOSC service/dataset against current RoP.

→ https://rolect.ni4os.eu/

Wiki:

https://wiki.ni4os.eu/index.php/EOSC RoP Legal %26 Ethics Compliance -

Description and Documentation

Source: <a href="https://githubco/ni4os-">https://githubco/ni4os-</a>

europe/rolect-application

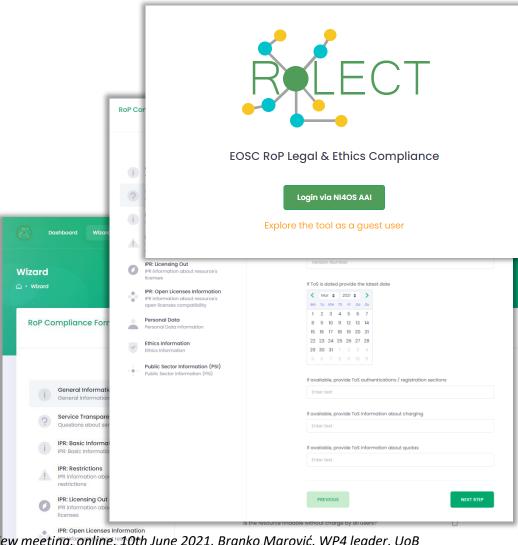
License: <u>EUPL</u> (<u>European Union</u>

Public License 1.2+)

# RoLECT features



- □ Guided compliance self-assessment for legal and ethics EOSC RoP.
- □ Targets service providers, researchers and research organisations.
- □ Mitigates legal uncertainty and ensures compliance with the key legal and ethical aspects.
- □ Successfully reduces the time for compliance evaluations.
- □ Mainstreams EOSC RoP compliance procedure, tracking changes, identifying and constructing a series of legal and ethical rules.
- Will evolve aiming to become a standard assessment for EOSC RoP.



# WP6: User engagement, training & demonstrators

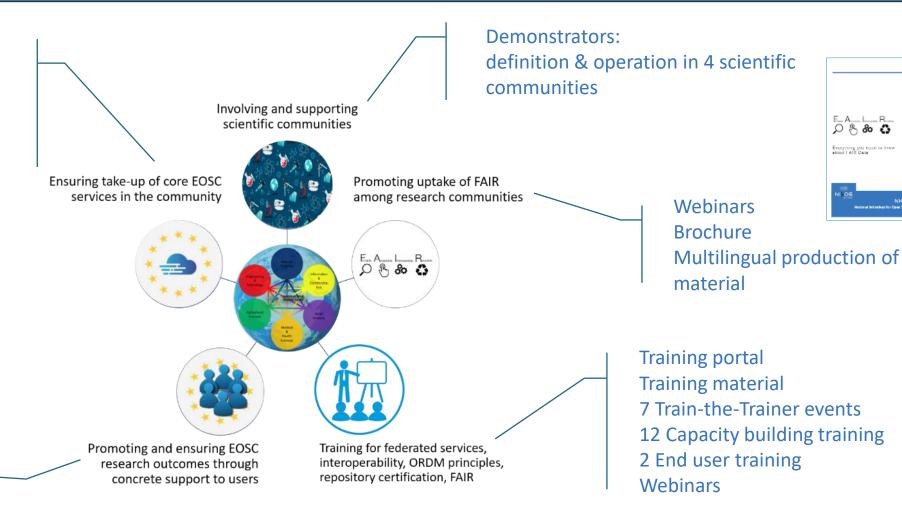


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EOSC promoters in all countries Webinars Brochure Multilingual production of material



15 Translation Officers Multilingual production of material Incentives list for supporting EOSC



WP6: User engagement, 1st Periodic review meeting, online, 10th June 2021, Dr. Andreas Athenodorou, WP6 leader, The Cyprus Institute

# T6.3 – Support to EOSC service uptake and FAIR uptake in communities



#### translation officers and their actions

#### Everything you need to know about FAIR Data







#### European Open Science Cloud







#### NI4OS-Europe video



https://www.youtube.com/watch?v=M8LnIP3INbo



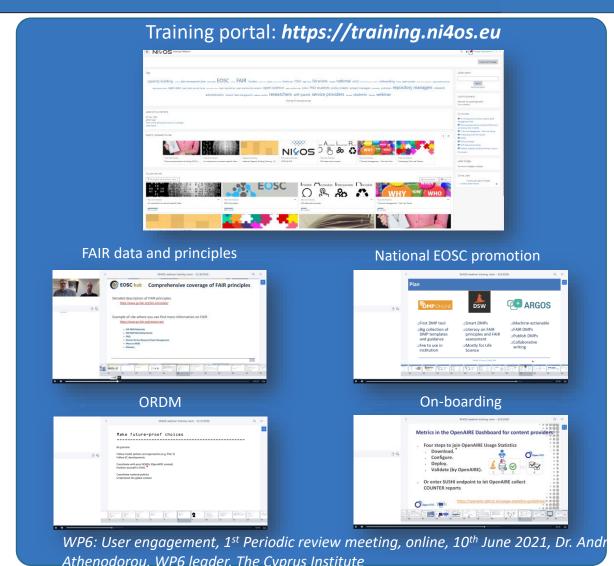
https://training.ni4os.eu/course/view.php?id=52

# T6.4 – Training



- Access to training material through the training portal
- □ Each country organises 2 training events
  - Capacity building
  - End users'
- □ 7 train-the-trainer events
  - □ FAIR data principles
  - National EOSC promotion
  - □ ORDM
  - Onboarding
  - ☐ How to host a successful virtual event
  - □ IT service management
  - ☐ An introduction to domain specific DMPs

In a number of events we collaborated with OpenAIRE, EOSC-hub, EOSC-Synergy, EOSC-Pillar, EOSC-Secretariat, FAIRsFAIR and EGI



## WP4 &6 Deliverables



- □ D4.1 Incentives for supporting ORDM and FAIR
- □ D4.2 Data repository integration and ORDM/FAIR compliance guidelines
- □ D4.3 Mapping of legal, technical and procedural tools

- □ Deliverable D6.1 EOSC service and FAIR uptake strategy
- □ Deliverable D6.2 Training plan
- □ Deliverable D6.3 User Communities' test-cases
- □ Deliverable D6.4 Service evaluation by user communities

# Important line of action





Support the development and

inclusion of the National Open

Science Cloud Initiatives in 15

Member States and Associated

Countries in the overall scheme of

EOSC governance

# RO-NOSCI – Open Call



# National Open Science Cloud Initiatives

## Coordinators: UEFISCDI, ICI and IFIN-HH



Noutăți Open Science

**RO-NOSCI** 

Data sharing COVID-19

# Open Science Knowledge Hub Romania projects:

- OpenAIRE Advancing Open Scholarship
- National Initiatives for Open Science (NI4OS)
- Research Data Alliance (RDA) Node
- Dezvoltarea cadrului strategic pentru Open
   Science în România

https://youtu.be/M8LnIP3INbo

# National OS Portal – under development

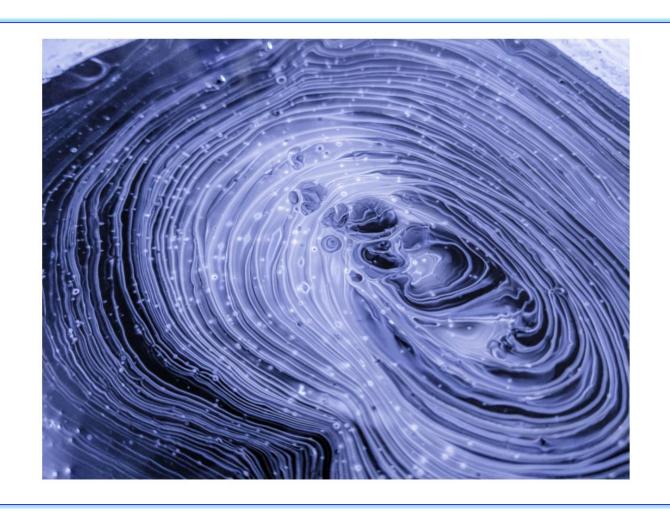
WELCOME TO OPEN SCIENCE

# Join the Open Science movement

Join, Listen, Share and Collaborate.
Be part of the transition oh how researchers collaborate and science is made.

Learn more

Membership



# National OS Portal – under development



CAREFULLY CURATED

# Open science resources

While there are thousands of open resources online, our teams do their best to provide coherency and pragmatism when recommending a resource.

See our resources

Collaborate Resources Repositories Projects **OPEN SCIENCE** © **①** AREA PUBLICATINGA STIMM FICE CU ACCES LIBER

About ~

Members

### Depozitarea în arhive digitale ("repository") cu acces liber

O arhivă digitală cu acces liber vă permite diseminarea lucrării stiintifice indiferent dacă a fost publicată sau nu. Depozitarea într-o arhivă cu acces liber nu substituie însă procesul de publicare într-o revistă. O astfel de arhivă garantează păstrarea pe termen lung și o accesibilitate pe scară largă, ceea ce nu este valabil în cazul retelelor sociale academice precum ResearchGate sau Academia. . Nu se limitează doar la articole puteti, de asemenea, să depozitati o teză, un capitol de carte, un poster, un set de date, un raport, o prelegere, o lucrare prezentată în cadrul unei con-

ferinte, teză de doctoratsau un raport.

Arhivele cu acces liber pot fi pe discipline, institutionale sau nationale, Dacă nu ati primit recomandări specifice, puteți apela la biblioteca instituției dumneavoastră pentru a fi îndrumați în scopul alegerii celui mai potrivit depozit digital.

#### www.biorxiv.org

bioRxiv este o arhivă pentru preprint-uri în domeniul biologiei. care se bazează pe modelul arXIv

#### www.arvix.org

(matematică, fizică și astronomie);

OpenDOAR este registrul inter-

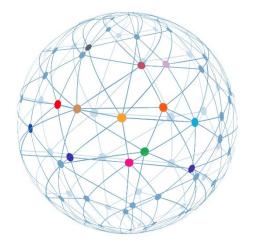
#### www.v2.sherpa.ac.uk/opendoar/

national al depozitelor online cu acces liber.

#### De retinut

Arhivele cu acces liber asigură în general sprijin sub forma de ghiduri online sau tutoriale video celor care depozitează lucrări stiintifice.

# Thank you!







https://uefiscdi.gov.ro/open-science-hub



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